

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (SCC)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

MORGAN STANLEY SENIOR FUNDING, INC.
Name of Transferee

Permal Stone Lion Fund Ltd.
Name of Transferor

Name and Address where notices to transferee should be sent:

1585 Broadway, 2nd Floor
New York, NY 10036
Attn: John Ragusa
Tel: 212-761-1069
Email: nydocs@morganstanley.com


Court Claim # (if known): 19936
Amount of Claim Transferred: \$166,634.71
Date Claim Filed: 09/21/2009
Debtor: Lehman Brothers Special Financing Inc.

With a copy to:

Chapman and Cutler LP
1270 Avenue of the Americas, 30th Floor
New York, NY 10020-1708
Attn: Marina Zelinsky, Esq.
Tel: 212-655-6000
Fax: 212-697-7210
Email: zelinsky@chapman.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

MORGAN STANLEY SENIOR FUNDING, INC.

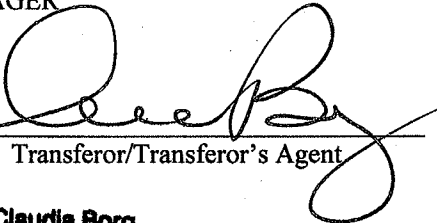
By: 
Transferee/Transferee's Agent
John Ragusa
Authorized Signatory

Date: October 1, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

PERMAL STONE LION FUND LTD.
BY: STONE LION CAPITAL PARTNERS L.P., INVESTMENT
MANAGER

By: 
Transferor/Transferor's Agent
Claudia Borg
Authorized Signatory

Date: October 1, 2015

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MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferee

PERMAL STONE LION FUND LTD.

Name of Transferor

Name and Address where notices to transferee should be sent:

1585 Broadway, 2nd Floor
New York, NY 10036
Attn: John Ragusa
Tel: 212-761-1069
Email: nydocs@morganstanley.com

Court Claim # (if known): 24539

Amount of Claim Transferred: \$410,997.78

Date Claim Filed: 3/6/2009

Debtor: Lehman Brothers Special Financing Inc.

With a copy to:

Chapman and Cutler LP
1270 Avenue of the Americas, 30th Floor
New York, NY 10020-1708
Attn: Marina Zelinsky, Esq.
Tel: 212-655-6000
Fax: 212-697-7210
Email: zelinsky@chapman.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

MORGAN STANLEY SENIOR FUNDING, INC.

By: 
Transferee/Transferee's Agent
John Ragusa
Authorized Signatory

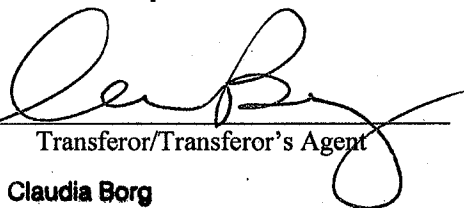
Date: October 1, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

PERMAL STONE LION FUND LTD.

By: Stone Lion Capital Partners L.P., Investment Manager

By: 
Transferor/Transferor's Agent
Claudia Borg
Authorized Signatory

Date: October 1, 2015

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MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferee

PERMAL STONE LION FUND LTD.

Name of Transferor

Name and Address where notices to transferee should be sent:

1585 Broadway, 2nd Floor
New York, NY 10036
Attn: John Ragusa
Tel: 212-761-1069
Email: nydocs@morganstanley.com

Court Claim # (if known): 33160

Amount of Claim Transferred: \$7,109.75

Date Claim Filed: 09/22/2009

Debtor: Lehman Brothers Special Financing Inc.

With a copy to:

Chapman and Cutler LP
1270 Avenue of the Americas, 30th Floor
New York, NY 10020-1708
Attn: Marina Zelinsky, Esq.
Tel: 212-655-6000
Fax: 212-697-7210
Email: zelinsky@chapman.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

MORGAN STANLEY SENIOR FUNDING, INC.

By: 
Transferee/Transferee's Agent
John Ragusa
Authorized Signatory

Date: October 1, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

PERMAL STONE LION FUND LTD.
BY: STONE LION CAPITAL PARTNERS L.P., INVESTMENT
MANAGER

By: 
Transferor/Transferor's Agent
Claudia Borg
Authorized Signatory

Date: October 1, 2015

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MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferee

PERMAL STONE LION FUND LTD.

Name of Transferor

Name and Address where notices to transferee should be sent:

1585 Broadway, 2nd Floor
New York, NY 10036
Attn: John Ragusa
Tel: 212-761-1069
Email: nydocs@morganstanley.com

Court Claim # (if known): 27310

Amount of Claim Transferred: \$111,089.81

Date Claim Filed: 09/22/2009

Debtor: Lehman Brothers Special Financing Inc.

With a copy to:

Chapman and Cutler LP
1270 Avenue of the Americas, 30th Floor
New York, NY 10020-1708
Attn: Marina Zelinsky, Esq.
Tel: 212-655-6000
Fax: 212-697-7210
Email: zelinsky@chapman.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

MORGAN STANLEY SENIOR FUNDING, INC.

By: John Ragsdale
Transferee/Transferor's Agent
Authorized Signatory

Date: October 1, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

PERMAL STONE LION FUND LTD.
BY: STONE LION CAPITAL PARTNERS L.P., INVESTMENT
MANAGER

By: Claudia Borg
Transferor/Transferor's Agent
Claudia Borg
Authorized Signatory

Date: October 1, 2015

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MORGAN STANLEY SENIOR FUNDING, INC.

Name of Transferee

Name and Address where notices to transferee should be sent:

1585 Broadway, 2nd Floor
New York, NY 10036
Attn: John Ragusa
Tel: 212-761-1069
Email: nydocs@morganstanley.com

With a copy to:

Chapman and Cutler LP
1270 Avenue of the Americas, 30th Floor
New York, NY 10020-1708
Attn: Marina Zelinsky, Esq.
Tel: 212-655-6000
Fax: 212-697-7210
Email: zelinsky@chapman.com

Permal Stone Lion Fund Ltd.

Name of Transferor

Court Claim # (if known): 33591
Amount of Claim Transferred: \$53,628.88
Date Claim Filed: 09/22/2009
Debtor: Lehman Brothers Special Financing Inc.

Court Claim # (if known): 33614
Amount of Claim Transferred: \$119,035.04
Date Claim Filed: 09/22/2009
Debtor: Lehman Brothers Special Financing Inc.

Court Claim # (if known): 33659
Amount of Claim Transferred: \$171,753.04
Date Claim Filed: 09/22/2009
Debtor: Lehman Brothers Special Financing Inc.

Court Claim # (if known): 33582
Amount of Claim Transferred: \$41,454.67
Date Claim Filed: 09/22/2009
Debtor: Lehman Brothers Special Financing Inc.

Court Claim # (if known): 33585
Amount of Claim Transferred: \$59,341.99
Date Claim Filed: 09/22/2009

Debtor: Lehman Brothers Special Financing Inc.

Court Claim # (if known): 33588

Amount of Claim Transferred: \$24,809.60

Date Claim Filed: 09/22/2009

Debtor: Lehman Brothers Special Financing Inc.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

MORGAN STANLEY SENIOR FUNDING, INC.

By: John Ragusa
Transferee/Transferee's Agent
John Ragusa
Authorized Signatory

Date: October 1, 2015

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and agreed:

PERMAL STONE LION FUND LTD.
BY: STONE LION CAPITAL PARTNERS L.P., INVESTMENT
MANAGER

By: Claudia Borg
Transferor/Transferor's Agent
Claudia Borg
Authorized Signatory

Date: October 1, 2015